

II. Outline of the Company

1. Distribution of Common Stock of the Company

- (1) Total number of shares authorized to be issued by the Company: 1,000,000,000 shares
- (2) Total number of shares issued: 533,345,304 shares
- (3) Number of shareholders: 43,801
- (4) Principal shareholders:

Name of Shareholder	Investment by each principal shareholder in the Company	
	Number of shares held	Percent of total shares issued
	(thousand shares)	(%)
Tokyu Corporation	88,380	16.57
Japan Trustee Services Bank Ltd. (Trust Account)	35,758	6.70
The Master Trust Bank of Japan Ltd. (Trust Account)	32,359	6.07
Japan Trustee Services Bank Ltd. (Trust Account 4G)	27,411	5.14
The Chuo Mitsui Trust and Banking Company	22,509	4.22
The Dai-ichi Mutual Life Insurance Company	20,383	3.82
Japan Trustee Services Bank Ltd. (Trust Account 4)	17,707	3.32
Nippon Life Insurance Company	13,880	2.60
The Bank of New York, Treaty JASDEC Account	8,629	1.62
Trust & Custody Services Bank, Ltd. (Pension trust account)	7,250	1.36

2. Information on Major Subsidiaries

(As of March 31, 2009)

Name	Paid-in capital	Percentage of shares owned by the Company	Principal business
	(million yen)	(%)	
Tokyu Community Co., Ltd.	1,653	*54.88	Management of buildings and condominium apartments
Tokyu Livable, Inc.	1,396	*52.69	Intermediary and sales agency for land and buildings
Tokyu Hands Inc.	400	*75.00	Retail Sales of D-I-Y goods
Tokyu Homes Co., Ltd.	400	100.00	Contracted construction of houses and home improvement work
Tokyu Relocation Co., Ltd.	100	100.00	Real Estate management and leasing
Tokyu Sportsoasis Inc.	100	100.00	Management of fitness clubs
Ishikatsu Exteria Inc.	100	100.00	Landscaping work
Ewel Inc.	350	85.00	Benefit package agency services

Note: 1. Shares marked with * include indirect ownership, through the Company's subsidiaries.
2. Tokyu Community Co., Ltd. and Tokyu Livable, Inc. are listed on the Tokyo Stock Exchange.

3. Principal lenders

Lender	Amount of borrowing
	(million yen)
The Chuo Mitsui Trust and Banking Company, Limited	48,847
Mizuho Corporate Bank Ltd.	38,720
The Bank of Tokyo-Mitsubishi UFJ Ltd	36,754
Mitsubishi UFJ Trust and Banking Corporation	35,986
Development Bank of Japan Inc.	34,609
The Sumitomo Trust and Banking Company, Limited	28,307

4. Directors and Statutory Auditors

Position and Name

Chairman	Masatake Ueki*
President and Director	Kiyoshi Kanazashi*
Directors	Yoshihiro Nakajima Ushio Okamoto Satoshi Ogura Tetsuro Kamano Eiji Futami Yojiro Yamaguchi Toshiaki Koshimura Yasuo Sodeyama Motonobu Nakamura
Statutory Auditors	Hiroshi Yamaguchi Takumi Kurosaki Isao Adachi Takahiro Inaba

(as of June 25, 2009)

Note: Directors marked with * are Representative Directors.